

PUBLIC SERVICE COMMISSION

STATE OF NORTH DAKOTA

Certificate of Site Compatibility for Transmission Facility Corridor

First Amended Corridor Certificate Number 40

This is to certify that the Commission has designated a transmission facility corridor for Enbridge Pipelines (North Dakota) LLC which is described as follows:

construction and operation of an eight-inch crude oil pipeline with associated facilities and pipeline interconnections in Williams and McKenzie Counties, North Dakota.

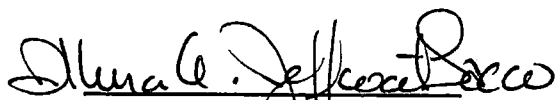
The facility may be routed in this designated corridor in compliance with the transmission facility routing criteria.

This certificate is amended in Case No. PU-05-274 and is subject to the conditions and limitations noted in that order and the Order of the Commission dated October 11, 1983, in Case No. 10,472.

Bismarck, North Dakota, July 28, 2005.

ATTEST:

PUBLIC SERVICE COMMISSION


Executive Secretary


Commissioner