



Great Northern Project Development L.P.

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February 23, 2011

RECEIVED

Mr. Patrick Fahn
Director - Compliance and Competitive Markets
North Dakota Public Service Commission
600 East Boulevard
Bismarck, ND 58505-0480

FEB 28 2011

PUBLIC SERVICE COMMISSION

**Re: Letters of Intent Withdrawal
PU-05-527 and PU-08-52**

Dear Mr. Fahn:

Per your request, I am writing to formally withdraw two Letters of Intent previously filed with the North Dakota Public Service Commission (PSC) by Great Northern Power Development LP (GNPD, now Great Northern Project Development L.P.), on behalf of South Heart Coal LLC (SHC).

SHC is a subsidiary of GNPD, a privately held natural resource development company. GNPD, headquartered in Houston, TX, maintains offices in Bismarck, ND and in Townsend and Miles City, MT.

By letter dated August 18, 2005, GNPD notified the PSC that SHC intended to construct and operate a 500 MW lignite-fired steam-electric generating station in southwest North Dakota near the community of South Heart in Stark County. Upon receipt of that Letter of Intent, the PSC opened case number PU-05-527.

By letter dated January 23, 2008, GNPD notified the PSC that SHC intended to construct and operate a coal-to-synthetic natural gas production facility on the same site in Stark County. Upon receipt of that Letter of Intent, the PSC opened case number PU-08-52.

By my letter today, SHC wishes to formally withdraw both of those Letters of Intent. SHC no longer intends to construct either of those facilities.

Sincerely,

Richard A. Southwick
V.P. – Environmental

cc: Chuck Kerr
Todd Joyner
Rich Voss

9 PU-08-52 Filed 02/28/2011 Pages: 1
Letter requesting withdrawal of Letter of Intent
Great Northern Project Development L.P.
Richard A. Southwick

6 PU-05-527 Filed 02/28/2011 Pages: 1
Letter requesting withdrawal of Letter of Intent
Great Northern Project Development L.P.
Richard A. Southwick