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February 22, 2007

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Ms. Ilona Jeffcoat-Sacco
Executive Secretary
North Dakota Public Service Commission
600 East Boulevard, Dept. 408
Bismarck, ND 58505-0480

Dear Ms. Jeffcoat-Sacco:

In re: Letter of Intent
Enbridge Pipelines (Southern Lights) L.L.C.
New 20-inch Liquid Petroleum Pipeline
Our File No. 120-28104



Enbridge Pipelines (Southern Lights) L.L.C. ("Enbridge") hereby submits this Letter of Intent, along with ten copies thereof, pursuant to North Dakota Century Code § 49-22-07.1 and North Dakota Administrative Code Chapter 69-06-03.

The proposed project consists of approximately 313 miles of new 20-inch liquid petroleum pipeline extending from Cromer, Manitoba to Clearbrook, Minn. As proposed, approximately 28 miles of pipeline will be located in Pembina County, North Dakota. This pipeline would be located within Enbridge's multiple line rights easements and parallel to its existing pipeline systems, some of which have been previously sited by the North Dakota Public Service Commission ("Commission").

Pursuant to North Dakota Century Code § 49-22-07.2 and North Dakota Administrative Code § 69-06-03-01, Enbridge hereby requests that the one-year time frame between filing the Letter of Intent and an application be reduced in order that Enbridge can file its application for a corridor certificate and route permit by the end of the first quarter of 2007. Enbridge respectfully requests the Commission's concurrence with this request by March 15, 2007.

The following information is provided to meet requirements of North Dakota Administrative Code § 69-06-03-02:

1. A description of the size and type of facility, and the area to be served:

The proposed project consists of approximately 313 miles of 20-inch outer diameter pipeline and a new meter station including all valves and appurtenances. This new line will originate at Enbridge's existing facilities in Cromer, Manitoba, Canada and extend southeasterly to end at Enbridge's terminal and tank farm facility in Clearbrook, Minn. Of that total mileage, approximately 28 miles will be located entirely in Pembina Co, beginning at the Canada boundary near Neche, North Dakota and extending southeast leaving North Dakota at the Minnesota border approximately 2 miles northeast of Bosemont, North Dakota. As part of this proposed project, Enbridge also plans to use existing pumping units at existing station sites. However, other than block valves, no surface facilities will be located within the State of North Dakota.

The purpose of this proposed pipeline is to transport crude oil supplies from western Canada, along with domestic supplies from Montana and North Dakota, to serve the increasing demand for crude oil in Midwestern markets and beyond. Moreover, the capacity provided by this new pipeline segment provides independent utility to Enbridge and its customers, who will use the pipeline for the transportation of products to the Clearbrook tankage facilities for subsequent delivery to interconnected existing pipeline systems to the south, via Minnesota Pipeline, which is owned by others, and to the east of the Clearbrook terminal via existing Enbridge pipelines.

2. A map of the study area for the proposed site or corridor:

See attached map showing the proposed route of the 20-inch liquid petroleum pipeline which will be located within the State of North Dakota.

3. Anticipated construction and operation schedule:

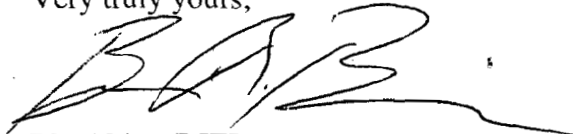
Construction is anticipated to commence in the third quarter of 2008, with the pipeline proposed to be operational by the fourth quarter of 2008.

4. An estimate of the total cost of construction:

Enbridge estimates the cost of constructing the proposed 20-inch liquid petroleum pipeline within the State of North Dakota is \$ 31,528,809.

Thank you for your attention to this matter. Should you have any questions concerning this pipeline project, please contact the undersigned or Claudia Schrull, Manager, Regulatory Pipeline Development for Enbridge, telephone (713) 821-2045.

Very truly yours,

A handwritten signature in black ink, appearing to read 'B. R. Bjella', with a long horizontal flourish extending to the right.

BRIAN R. BJELLA

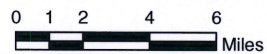
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Enc.

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This information is for environmental review purposes only.

 Proposed Route



Enbridge Energy, Limited Partnership 20-Inch Liquid Petroleum Project Project Overview Map

