

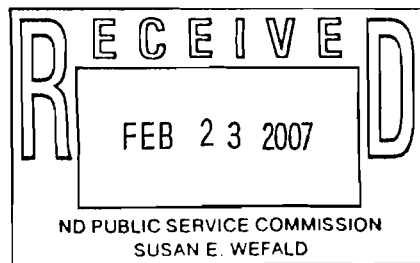
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February 19, 2007

Ms. Susan Wefald
Commissioner
600 E. Boulevard Ave., Dept. 408
Bismarck, ND 58505



Dear Ms. Wefald:

Last fall, Enbridge announced plans for expanding our pipeline system in North Dakota, Minnesota and northwestern Wisconsin. The project, referred to as our "Southern Lights Program," at that time included the reversal of an existing pipeline; construction of a new 20" crude oil pipeline in North Dakota to Clearbrook, Minnesota, construction of a new 20" liquid petroleum pipeline to transport diluent between Superior, Wisconsin and Clearbrook, and a possible future crude oil pipeline called Alberta Clipper in North Dakota and Minnesota.

We have made good progress on preliminary planning for this project and refining the schedule. In late January, Enbridge received industry approval to proceed with the next steps to prepare for construction of the Alberta Clipper Project. Together, these projects are part of Enbridge's broader expansion program which is designed to provide a North American solution to energy supply reliability for United States refineries.

Our plans are to construct the new 20" crude oil line from Pembina County, North Dakota to Clearbrook, Minnesota in 2008 to allow the pipeline to begin delivering in late 2008.

Starting in early 2009, we propose to begin construction of the new 36" Alberta Clipper line from Pembina County to Superior and at the same time build the new 20" liquid petroleum line to transport diluent from Clearbrook to Superior for completion in late 2009. A portion of the diluent project requires reversal of an existing Enbridge pipeline, therefore the diluent line will be available for service in late 2010.

We have talked with landowners along the route regarding upcoming surveys, and continue to consult with state and federal agencies involved in permitting and approvals and preparing information about the environmental and land use features along the route. We will be continuing our outreach with local officials throughout this year. This spring, Enbridge will be participating in a series of public informational sessions/open houses along with key state and federal agencies to inform the community about our proposed project plans and gather additional input and feedback. We will notify you and landowners along the route of the dates, times and locations for your area once plans have been confirmed.

The open houses will enable your constituents to learn important information about the projects, including: need for the projects, preliminary route selection, environmental assessments, pipeline easements, pipeline design, construction activities and schedules, land use, public consultation efforts and pipeline operations and safety. Representatives of regulatory agencies and Enbridge project team will be on hand to address questions. The public meetings will be structured to have both an open-house format, allowing for individual questions or brief informational gathering and also provide regulatory agencies an opportunity to hear public comment.

Should you have other questions, or need additional information, please call me at (612) 347-7879, or visit the project Web site at www.enbridge-expansion.com. We look forward to seeing you at an upcoming open house. Stay tuned for more information.

Sincerely,

A handwritten signature in black ink that reads 'Kevin A. O'Connor'.

Kevin O'Connor
Community Relations
Enbridge