



M-Power, LLC[®]
...harnessing the energy in nature.

January 18, 2008

Illona A. Jeffcoat-Sacco
Executive Director
North Dakota Public Service Commission
600 E. Boulevard, Dept. 408
Bismarck, ND 58505-0480

Re: Supplement to M-Power, LLC Letter of Intent dated January 16, 2008

Per telephone conversation with Mr. Lien on January 18, 2008, I am herewith providing the following information.

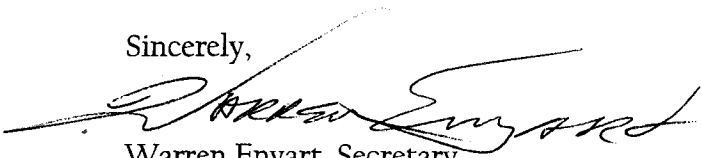
Cost of Project: The capital costs for the M-Power, LLC (M-Power) planned 150 megawatt (MW) Luverne Wind Farm is estimated at \$2 million per nominal MW rating, or approximately \$300,000,000.

Request for Waiver: While the project was originally scheduled to be operational by late 2009 or early 2010, the uncertainty of the Federally authorized Production Tax Credits (PTCs) has prompted the purchasing utilities to request an accelerated construction schedule. M-Power now contemplates a construction and operation schedule that would allow the project to qualify for the PTCs before they are scheduled to expire on December 31, 2008. M-Power therefore requests that the required one-year period from filing the Letter of Intent to the filing date of an application for a certificate, be waived.

Corporate Documents: M-Power One, LLC was organized as a Limited Liability Company under the laws of North Dakota on September 21, 2006. An amendment to accommodate a refinement of its name to M-Power, LLC was filed on February 23, 2007. The Articles of Organization and the subsequent amendment are attached.

If further information is required, please call me at (701) 524-2240.

Sincerely,



Warren Enyart, Secretary
M-Power, LLC

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Letter w Supplemental Information re Luverne Wind Farm
M-Power, LLC

"We are an Equal Opportunity Provider"

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