

400 North Fourth Street  
Bismarck, ND 58501  
(701) 222-7900

January 12, 2009

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PUBLIC SERVICE COMMISSION

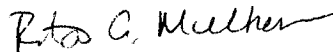
Executive Secretary  
North Dakota Public Service  
Commission  
State Capitol Building  
Bismarck, ND 58505

Re: Cost of Gas Adjustment (COG)  
February 2009

This letter is to advise you that Montana-Dakota will not seek a cost of gas (COG) adjustment change for the month of February 2009. The COG Adjustment tariff (Rate 88), Section 2(b) provides that "Montana-Dakota shall file an adjustment to reflect changes in its average cost of gas supply only when the amount of such adjustment is at least 10 (ten) cents per dk." The COG adjustment for the month of February 2009 results in a change of less than 10 cents per dk, and therefore, in accordance with the authorized tariff, Montana-Dakota will not seek a COG adjustment change for the month of February.

Please acknowledge receipt by stamping or initialing the duplicate copy of this letter attached hereto and returning the same in the enclosed self-addressed, stamped envelope.

Sincerely,



Rita A. Mulkern  
Regulatory Analysis Manager

c: D. Kuntz