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September 6, 2011

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PUBLIC SERVICE COMMISSION

Mr. Darrell Nitschke  
Executive Director  
North Dakota Public Service Commission  
600 E. Boulevard, Dept. 408  
Bismarck, ND 58505-0480

Dear Mr. Nitschke:

In re: Enbridge Pipelines (North Dakota) LLC  
Little Muddy Station Connection Project  
Our File No. 31-411-007

On Friday, September 2, 2011, we filed electronically a letter of intent and accompanying map for the Little Muddy Station Connection Project. Attached hereto for filing are the original and ten copies of said letter of intent and accompanying map. Please feel free to call if you have any questions.

Very truly yours,



Brian Bjella

If  
enc.



Enbridge Pipelines (North Dakota) LLC  
2505 16<sup>th</sup> Street SW  
Minot, North Dakota 58701

September 1, 2011

Mr. Darrell Nitschke  
Executive Director  
North Dakota Public Service Commission  
600 E. Boulevard, Dept. 408  
Bismarck, ND 58505-0480

Re: Letter of Intent  
Little Muddy Station Connection Project  
Williams County, North Dakota

Dear Mr. Nitschke:

In accordance with North Dakota Century Code ("NDCC") §49-22-07.1 and Chapter 69-06-03 of the North Dakota Administrative Code ("NDAC"), Enbridge Pipelines (North Dakota) L.L.C. ("EPND") hereby submits its original and ten (10) copies of this Letter of Intent to file a Consolidated Application for a Certificate of Corridor Compatibility and Route Permit ("Permit"). The Permit will authorize the construction of a new transmission pipeline to connect EPND's new Little Muddy Injection Station to its existing East Fork Pump Station, all being located in Williams County, North Dakota. The Little Muddy Station Connection Project ("Project") will accommodate the receipt of Bakken and Three Fork crude oil volumes through two new points of injection, ultimately transporting the additional crude oil volumes to market via the new Little Muddy Pipeline Connection and the export pipeline capacity of EPND's Beaver Lodge Loop Line.

Pursuant to NDCC §49-22-07.2 and NDAC Chapter 69-06-03, EPND requests that the Public Service Commission waive the requirement to file a Letter of Intent one year prior to filing an Application for a Corridor Certificate or a Route Permit. EPND requests this waiver because this project must be in service as soon as possible to serve the increasing demand to move Williston Basin crude petroleum production to market. EPND plans to file its Application for a Corridor Certificate and Route Permit the week of October 17, 2011.

Pursuant to NDAC §69-06-03-02, EPND provides the following information to meet its Letter of Intent requirements.

**I. Description of the Size and Type of Facility and the Area to be Served**

The Little Muddy Connection Project includes the construction of a new injection station (referred to as the "Little Muddy Injection Station") and a new transmission pipeline (referred to as the "Little Muddy Pipeline Connection") and the installation of certain station facilities to upgrade EPND's existing East Fork Pump Station.

The Project scope includes the installation of new pumping units, two new 20,000 barrel tanks, 5.6 miles of new 10-inch outer diameter pipeline, metering facilities and all related valves and appurtenances. The Project will accommodate the receipt of Bakken and

Three Fork crude oil volumes through two new points of injection. The first injection point is the new shipper-owned and operated truck unloading facility at the Little Muddy Injection Station. The other injection point is EPND's interconnect with Brigham Pipeline. All crude oil volumes received at these injection points will be transported by pipeline to market via the new Little Muddy Pipeline Connection to EPND's East Fork Pump Station, and then via the export pipeline capacity of EPND's Beaver Lodge Loop Line. This enables EPND to move an incremental 35,000 barrels per day (bpd) from trucked crude oil volumes and 20,000 barrels per day from the new Brigham connection into the East Fork Pump Station. EPND will install a connection to the new 10" line and a pig receiver at its existing East Fork Pump Station.

**II. Map of the Study Area for the Proposed Site or Corridor**

See attached map showing the location of the existing East Fork Pump Station and the planned location of the new Little Muddy Injection Station.

**III. Anticipated Construction and Operation Schedule**

EPND wants to begin construction as soon as possible. Subject to Commission approval, EPND anticipates commencing construction on April 30, 2012, and being in-service by December, 2012.

**IV. Estimate of the Total Cost of Construction**

EPND estimates that the cost of construction for the Little Muddy Pipeline Project is \$34 million.

Should you have any questions, please contact the undersigned at (701) 857-0832 or Claudia Schrull, Manager, U.S. Regulatory Pipeline Development at (713) 821-2045. Thank you for your attention to this matter.

Very truly yours,



Brent Horton  
Manager, Regional Services and Development

Enc.