

November 28, 2011

122 E. Broadway Avenue
Bismarck, ND 58501

P.O. Box 460
Bismarck, ND 58502-0460
Phone (701) 258-0630
Fax (701) 258-6498

VIA E-MAIL ONLY

Ilona A. Jeffcoat-Sacco
Attorney at Law
Public Service Commission
State Capitol
Bismarck, ND 58505-0480

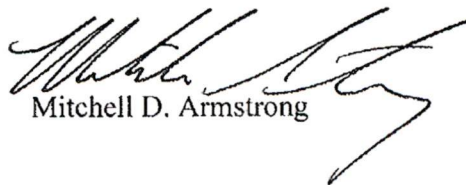
In re: Enbridge Pipelines (North Dakota), LLC
Little Muddy Station Connection – Williams
Siting Application
Case No.: PU-11-606

Dear Ms. Jeffcoat-Sacco:

This letter is intended to serve as a retainer letter in the above-referenced matter. As we have discussed, my fees for representation in the above-referenced matter will be \$135.00 per hour plus expenses. We will submit our bills on a monthly basis or otherwise as required by the Public Service Commission or the Attorney General's office. Please have an appropriate representative sign below if the above terms of representation are acceptable to the Commission. I look forward to working with you and the Commission on these matters.

Sheldon A. Smith*
Randall J. Bakke***
Scott K. Porsborg***
Suzanne M. Schweigert*
Mitchell D. Armstrong**
Shawn A. Grinolds**
Stacy M. Moldenhauer**
David J. Smith*
Bradley N. Wiederholt**
Sandra L. Voller**
Adrienne L. Buckman**

Very truly yours,


Mitchell D. Armstrong

slf

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NORTH DAKOTA PUBLIC SERVICE COMMISSION

By: Ilona A. Jeffcoat-Sacco

Date: 28 Nov 2011

* Licensed in North Dakota

** Licensed in Minnesota

• Licensed in South Dakota

^ Licensed in New York

* Board Certified Civil Trial
Specialist by National Board
of Trial Advocates