



Rider Revenue Requirement  
 Forecast Summary & Comparison

Split Method

Line No.	ROE Scenario	2013	2014	2015	2016	2017
1	FERC ROE +0.5%	2,923,559	3,830,891	4,034,744	4,535,758	4,337,462
2	FERC ROE +0.0%	2,926,243	3,844,420	4,055,428	4,556,203	4,357,491
3	FERC ROE -0.5%	2,872,012	3,786,497	3,999,524	4,498,224	4,298,262
4	FERC ROE -1.0%	2,817,328	3,728,084	3,942,901	4,438,354	4,236,655
5	FERC ROE -1.5%	2,762,358	3,668,515	3,885,142	4,376,843	4,172,917

All-In Method

Line No.	ROE Scenario	2013	2014	2015	2016	2017
1	FERC ROE +0.5%	2,860,655	3,840,413	4,027,843	4,597,535	4,331,996
2	FERC ROE +0.0%	2,894,409	3,892,091	4,090,132	4,659,684	4,392,861
3	FERC ROE -0.5%	2,870,757	3,871,715	4,075,179	4,643,408	4,374,469
4	FERC ROE -1.0%	2,846,898	3,851,151	4,059,834	4,625,241	4,353,699
5	FERC ROE -1.5%	2,822,752	3,829,431	4,043,353	4,605,433	4,330,797

Difference (Split Minus All-in)

Line No.	ROE Scenario	2013	2014	2015	2016	2017
1	FERC ROE +0.5%	62,904	(9,522)	6,901	(61,777)	5,466
2	FERC ROE +0.0%	31,835	(47,671)	(34,704)	(103,480)	(35,370)
3	FERC ROE -0.5%	1,254	(85,219)	(75,655)	(145,184)	(76,207)
4	FERC ROE -1.0%	(29,570)	(123,067)	(116,933)	(186,887)	(117,043)
5	FERC ROE -1.5%	(60,395)	(160,916)	(158,211)	(228,591)	(157,880)