

BakkenLink Pipeline LLC
Balance Sheet (Unaudited)

(Amounts in thousands)

	As of
	October 31,
	2013
Cash	922
Trade accounts receivable, net	4,258
Affiliate receivable	-
Prepays	135
Other/Inventory	-
Total current assets	5,315
Investment in Subsidiary	-
Property and equipment (WIP)	136,542
Less: Accum Depreciation	(2,336)
Total property and equipment	134,206
Blank	-
Deferred financing costs, net	-
Other long-term assets	-
Total assets	139,521
Trade accounts payable	32
Other accounts payable	-
Accrued liabilities	139
Affiliate payable	-
Current portion of long-term debt	-
Total current liabilities	171
Long-term liabilities:	
Long-term liabilities	-
Long-term debt, net of current portion	-
Total long-term liabilities	-
Total liabilities	171
Members' equity:	
Paid-in-capital	139,925
Beginning retained earnings	(1,190)
Current period income (loss)	615
Total members' equity	139,350
Total liabilities and members' equity	139,521

