

January 31, 2022

HAND DELIVERED

Commissioner Julie Fedorchak
Chairman
North Dakota Public Service Commission
600 E. Boulevard, Dept. 408
Bismarck, ND 58505-0480

**RE: Case No. PU-21-326
Great River Energy / Nexus Line, LLC
Transfer Certificate #2 and Permit #1
Siting Application**

Dear Commissioner Fedorchak:

Pursuant to the September 2, 2021 Amended Order of the North Dakota Public Service Commission ("Commission") in the above-referenced case, the Commission approved the joint application of Great River Energy ("GRE") and Rainbow Energy Center, LLC ("Rainbow") for the transfer of Corridor Certificate No. 2 and Route Permit No. 1 conditioned upon joint notification to the Commission by GRE and Rainbow that the transactions contemplated by that certain Asset Purchase Agreement dated June 30, 2021 (as amended, the "APA") by and among GRE, Rainbow and Nexus Line, LLC ("Nexus"). This letter is submitted to notify the Commission that the transactions contemplated by the APA are anticipated to close on May 1, 2022. Upon closing, GRE and Rainbow will jointly request that the Commission approve the transfer and issue First Reissued Corridor Certificate No. 2 and First Reissued Route Permit No. 1 as the same relate to that certain HVDC line currently owned and operated by GRE.

Should you have any questions, please advise.

Sincerely,


LAWRENCE BENDER

LB/tjg

Cc: Great River Energy (via e-mail)
Rainbow Energy Center, LLC (via e-mail)
Nexus Line, LLC (via e-mail)

29 PU-21-326 Filed: 1/31/2022 Pages: 1
**Letter notifying the Commission regarding the
anticipated APA closing date**

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Great River Energy
Lawrence Bender