



Jon Blessing
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Via Email Filing

April 10, 2024

Steve Kahl, Executive Secretary
North Dakota Public Service Commission
600 East Boulevard Avenue, Dept. 408
Bismarck, ND 58505-0480

RE: *Notification of Internal Corporate Restructuring of AT&T Corp. into AT&T Enterprises, LLC (Tariff Adoption Notice)*

Dear Mr. Kahl:

On January 30, 2024, AT&T Corp. and AT&T Enterprises, Inc. notified the Commission of an internal merger between AT&T Corp. and AT&T Enterprises, Inc. (which will be renamed AT&T Enterprises, LLC immediately following completion of the merger). As further addressed in the January 31 notice:

- AT&T Enterprises, Inc. is a Delaware corporation and is registered with the North Dakota Secretary of State.
- AT&T Corp. will merge with and into AT&T Enterprises, Inc. with AT&T Enterprises, Inc. as the surviving entity. [The effective date of the merger will be May 1, 2024.]
- Immediately following completion of the merger, AT&T Enterprises, Inc. will convert from a Delaware corporation to a Delaware limited liability company. [The effective date of the conversion will be May 2, 2024.]
- Thereafter, the Secretary of State qualifications of AT&T Enterprises, Inc. will be updated to reflect the conversion to AT&T Enterprises, LLC. The Secretary of State qualification of AT&T Corp. will be withdrawn.

Although the conversion of AT&T Enterprises, Inc. to AT&T Enterprises, LLC will take place on May 2, it is likely that Secretaries of State outside Delaware (where the conversion filing will be made) may take several weeks after May 2 to process the paperwork filed to reflect this change in their states. Until the filings have been processed, the Secretary of State will not show AT&T Enterprises, LLC as an active entity in the state in its records. In turn, and during this interim period, AT&T Enterprises, Inc. is adopting the AT&T Corp. tariffs in their entirety, with an effective date of May 1, 2024. More specifically, attached hereto as "Attachment A" is the one (1) page Adoption Notice of AT&T Enterprises, Inc. adopting the AT&T Corp. Access Services and Network Interconnection Services Tariff in its entirety, effective May 1, 2024.



The adoption by AT&T Enterprises, Inc. of the AT&T Corp. tariff will have no impact on customers' services, prices, or terms and conditions. Once the Secretary of State has recognized AT&T Enterprises, LLC in the state, AT&T Enterprises, LLC will file its new tariff.

Please contact me by email or at 303.256.7354 with any questions.

Sincerely,

A handwritten signature in black ink that reads "Jon Blessing". The signature is written in a cursive style with a red dot above the letter "o" in "Jon".

Jon Blessing
Lead Regulatory Relations

Enclosures

AT&T ENTERPRISES, LLC INC

ACCESS SERVICES AND NETWORK INTERCONNECTION SERVICES

STATE OF NORTH DAKOTA

ADOPTION NOTICE
ORIGINAL PAGE 1

ISSUED: APRIL 10, 2024

EFFECTIVE: MAY 1, 2024

Adoption Notice

Effective May 1, 2024, the AT&T Enterprises, Inc., Access Services and Network Interconnection Services Tariff hereby adopts the AT&T Corp., Access Services and Network Interconnection Services Tariff in its entirety.